Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Flat Glass Group Co., Ltd.

Stock code: 6865 Date submitted: 19 January 2021

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the ³/LVWLQJ 5XOHV´ *RYHUQLQJ WKH /LVWLQJ RI 6HFXULWLHV RQ 7KH 6WRFN ([FKDQJH RI +RQJ .RQJ

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares (A Shares and H Shares

Completion of the registration procedures of non-public issuance of new A Shares on 18 January 2021 [For details, please refer to the announcement dated 19 January 2021]				Share as of 15 January 2021	
Share repurchases	N/A	N/A			
Closing balance as at *(Note 8)* 19 January 2021	2,133,640,865 Ordinary Shares (Comprising 450,000,000 H Shares and 1,683,640,865 A Shares)				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in this return, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for the listing imposed by the issue ET Q <</MCID 125/Lang (en-GB)>> BDC q 28.32 52.224 761.64 27

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*

2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*

3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed* LQGLYLGXDOO\ ZLWK VXIILFLHQW LQIRUPDWLRQ WR HQDEOH WKH Return. For example, multiple issues of shares as a result of YDQW *multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*

4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the lis* WHG LVVXHU *number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*

5. :KHUH WUDGLQJ LQ WKH VKDUHV RI WKH OLVWHG LVVXHU KDV EHHQ *market price per share of the business day on which the shares w* HUH ODVW WUDGHG´

6. *In the context of a repurchase of shares:*
   - ³LVVXHV RI VKDUHV´ VKRXOG EH FRQVWUXHG DV ³UHSXUFKDVHV RI VKDUHV´ DQG
   - ³LVVXHG VKDUHV´ *number of shares* HE[LVWLQJ VKDUH *% of existing number of shares before relevant* VKDUH UHSXUFKDVH´

7. *In the context of a redemption of shares:*
   - ³LVVXHV RI VKDUHV´ VKRXOG EH FRQVWUXHG DV ³UHGHPSWLRQV RI VKDUHV´
   - ³LVVXHG VKDUHV´ *number of shares before relevant* VKDUH LVVXH´ VKRXOG EH FRQVWUXHG DV *number of shares before relevant* VKDUH UHGHPSWLRQ´ DQG
   - ³LVVXH SULFH SHU VKDUH´ VKRXOG EH FRQVWUXHG DV ³UHGHPSWLRQ SULFH SHU VKDUH´

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. ³,GHQWLFDO´ PHDQV LQ WKLV FRQWH[W

    - *the securities are of the same nominal value with the same amount called up or paid up;*
    - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
    - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*