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福莱特玻璃集团股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

## NOTICE OF THE 2021 FIRST H SHAREHOLDERS' CLASS MEETING

Reference is made to the circular of Flat Glass Group Co., Ltd. (the "Company") dated 2 March 2021 in relation to the proposed issuance of New H Shares under the Specific Mandate. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the circular.

**NOTICE IS HEREBY GIVEN** that the 2021 first H Shareholders' class meeting (the "H Shareholders' Class Meeting") of the Company will be held immediately following the conclusion of the A Shareholders' Class Meeting on Thursday, 25 March 2021 at the Conference Room, Flat Glass Group Co., Ltd., 1999 Yinhue Road, Xi'an District, Jiaxing, Zhejiang Province, the People's Republic of China (the "PRC") to consider and, if necessary, to pass the following resolutions:

### SPECIAL RESOLUTIONS

1. Resolution in relation to the issue of New H Shares under the Specific Mandate:
  - (a) class and par value of the Shares to be issued;
  - (b) method and time of issuance;
  - (c) subscription place and subscription method;
  - (d) interest and pricing method;
  - (e) number of New H Shares to be issued;
  - (f) account opened prior to the issuance;
  - (g) place of listing;
  - (h) date of proceeds; and
  - (i) validity period of the resolution.

- Resolution of a holding the Board, the chairman of the Board and/or (the appropriate person) delegated by the chairman of the Board to deal with and complete all the matters in relation to the Issuance which fall a holding.

Board of the Board  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, the PRC  
 2 March 2021

*As the date of his notice, the executive directors of the Company are M. Ruan Hongliang, M. Jiang Jinhua, M. Wei Yehong and M. Shen Qifan, and the independent non-executive directors of the Company are M. Gao Xiaohong, M. Hui Fulin and M. Ng Kin Hong.*

Notes:

- In order to ascertain Shareholders' entitlement to a dividend and to effect the Shareholders' Clause Meeting, the eligible members of the Company will be closed from 19 March 2021 (Friday) to 25 March 2021 (Thursday) (both dates inclusive), during which period no transfer of shares will be eligible. In order to facilitate a dividend and to effect the forthcoming Shareholders' Clause Meeting, all transfer documents must be lodged to the Company's Hong Kong office in Hong Kong, Tico Inlet Service Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration before 4:30 p.m. on 18 March 2021 (Thursday).
- Shareholders who are entitled to a dividend and to effect the Shareholders' Clause Meeting may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder of the Company.
- The instructions appointing a proxy must be in writing, under the hand of a Shareholder or his authorized agent in writing. If the Shareholder is a legal person, his authorized agent must be executed either under the seal or under the hand of a director of the authorized agent.
- In order to be valid, the proxy form for the Shareholders' Clause Meeting must be deposited by hand or by post to the Company's Hong Kong office in Hong Kong, Tico Inlet Service Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 24 hours before the time for holding the Shareholders' Clause Meeting (or an adjournment thereof). If the proxy form is signed by a person who is not the authorized agent, a notarial copy of the proxy form of a notary shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the Shareholders' Clause Meeting or an adjourned meeting held thereafter.
- Shareholders or their proxies shall provide their identification documents when attending the Shareholders' Clause Meeting. If a company Shareholder appoints an authorized agent to attend the Shareholders' Clause Meeting, the authorized agent shall provide his/her identification documents and a notarial certified copy of the election authorization in writing signed by the board of directors of the authorized agent of the company Shareholder or a notarial certified document allowed by the Company. Proxies shall provide their identification documents and the proxy form signed by the Shareholder or his authorized agent when attending the Shareholders' Clause Meeting.
- Shareholders attending the Shareholders' Clause Meeting shall be responsible for their own travel and accommodation expenses.