



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

INTRODUCTION

B
E
C
A
F
A
C
27
2021 ()
C
C
B3.65

THE AGREEMENT

E
A

Date: 27 2021

Parties:

- (1) C ;
- (2) F ;
- (3) D D C

Subject Matter: E A
C
B3.65 (**Consideration**),

Basis of the Consideration: C
C (**Valuation**)
31 D 2021
C

C
C
C
k
C
C

Payment Terms:

- () 60% C... 10... E... A...
- () 30% C... 10... C... D...
- () 10% C... C...

Deposit:

- A... B700 (**Deposit**)... C... 10... C... C... D...
- () C... C... ;
- () C... C... ;
- () C... ... E... A... D...
- D... C... E... A... 12... C... D... C...

Source of Funding:

Approved by the Board of Directors of the City of Los Angeles.

Conditions Precedent:

Execution of the Agreement is subject to the following conditions precedent:

- () The City shall have received and approved all necessary permits, licenses, and approvals from the appropriate regulatory agencies.
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Long Stop Date:

Completion of the Agreement shall be required by the City of Los Angeles on or before 12 months after the date of execution of this Agreement.

Termination:

Execution of the Agreement is subject to the following conditions precedent:

- () The City shall have received and approved all necessary permits, licenses, and approvals from the appropriate regulatory agencies.
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C **A** **C**

REASONS FOR AND BENEFITS OF THE ACQUISITION

D **A**

F **A** **C** $0.4297k^2$ **F** **A** **C** **A** $-k$

A **A** **C**

D **A** **C**

INFORMATION OF THE PARTIES INVOLVED

Information of the Group

C **k** **C** **A** **C** **kE** **A** **C**

Information of the Seller

... , F... , C...
 24 A... 2015, ... A...
 ... C... D... 'k... ,
 ... , F... 50% C... (陳勇)
 ... 50% ... (戚慶亮),

Information of the Target Companies

D... D... C... 27
 ... 2011, ... A...
 D... D... (C3490002020037130149488)
 0.2288 k².

... C... 6 ... 2003,
 ... A...
 ... (C3400002010127140109771) ... 0.2009 k².

A... D... D...
 ...

B... C...
 ... C AA , ... (...) ... C...
 ... 31 D... 2019 ... 31 D... 2020 ...

Unaudited net profit (loss)
(before taxation)
For the **For the**
year ended **year ended**
31 December **31 December**
2019 **2020**
 ($\text{¥B}'000$) ($\text{¥B}'000$)

| | | |
|------------------|------------|-----------|
| D... D... ... | -27,031.4 | -3,976.9 |
| D... D... ... | -150,821.1 | 107,729.8 |

**Unaudited net profit (loss)
(after taxation)**

| | |
|--|--|
| For the year ended 31 December 2019 | For the year ended 31 December 2020 |
| ($\text{NT\$}$ '000) | ($\text{NT\$}$ '000) |

| | | |
|---|------------|----------|
| D. 截至 2021 年 12 月 31 日止，本公司之未審淨利潤為 20,274.2 千元。 | 20,274.2 | -3,129.0 |
| 截至 2020 年 12 月 31 日止，本公司之未審淨利潤為 146,434.7 千元。 | -146,434.7 | 74,589.3 |

A. 截至 2021 年 12 月 31 日止，本公司之未審總資產為 534,842.4 千元。

C. 截至 2020 年 12 月 31 日止，本公司之未審總資產為 340,219.2 千元。

| | |
|-----------------------------------|---------------------------------|
| Unaudited total assets | Unaudited net assets |
| ($\text{NT\$}$ '000) | ($\text{NT\$}$ '000) |

| | | |
|---|-----------|-----------|
| D. 截至 2021 年 12 月 31 日止，本公司之未審淨資產為 48,421.1 千元。 | 534,842.4 | 48,421.1 |
| 截至 2020 年 12 月 31 日止，本公司之未審淨資產為 17,432.3 千元。 | 340,219.2 | -17,432.3 |

LISTING RULES IMPLICATIONS

A. 本公司之未審淨資產佔本公司之未審總資產之百分比為 9.05%。根據上市規則第 8.06 條，本公司之未審淨資產佔本公司之未審總資產之百分比應不少於 10%。本公司之未審淨資產佔本公司之未審總資產之百分比低於 10%。

E. 本公司之未審淨資產佔本公司之未審總資產之百分比為 9.05%。根據上市規則第 8.06 條，本公司之未審淨資產佔本公司之未審總資產之百分比應不少於 10%。本公司之未審淨資產佔本公司之未審總資產之百分比低於 10%。

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21. 本公司之未審淨資產佔本公司之未審總資產之百分比為 9.05%。根據上市規則第 8.06 條，本公司之未審淨資產佔本公司之未審總資產之百分比應不少於 10%。本公司之未審淨資產佔本公司之未審總資產之百分比低於 10%。

(上市公司重大資產重組管理辦法) 本公司之未審淨資產佔本公司之未審總資產之百分比為 9.05%。根據上市規則第 8.06 條，本公司之未審淨資產佔本公司之未審總資產之百分比應不少於 10%。本公司之未審淨資產佔本公司之未審總資產之百分比低於 10%。

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D, D, ... 安徽大華東方礦業有限公司(A, D, D, ... C
*),
C, 27, ... 2011

D, ... C, ...

E, ... A, ... 27, ... 2021
..., ... C
..., ... C

F, ... 安徽鳳砂礦業集團有限公司(A, F, ... C
*),
..., ... 24 A, ... 2015
..., ... C

..., ... C, ...

()
..., ... () ... C
..., ... B0.25, ...
..., ... k E, ... (... k ... : 6865)

() ... () ... /
..., ... (...)
D, ..., ... (...)
..., ... C, ...

k², ... k, ...

..., ... k E, ...
..., ...

..., ... C, ...

C, ... C, ...
..., ... A, ...

C AA, ...
..., ... C

B
 安徽三力礦業有限責任公司(A
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 F
 A
 E
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 D

B
Flat Glass Group Co., Ltd.
Ruan Hongliang
 C

27 2021
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 D
 D
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