

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

FGG

福萊特玻璃集團股份有限公司

F a G a _ G _ 股 份 有 限 公 司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《關於福萊特玻璃集團股份有限公司公開發行A股可轉換公司債券申請文件一次反饋意見的回覆(修訂稿)》，僅供參閱。

承董事會命

福萊特玻璃集團股份有限公司

董事長

阮洪良

中國浙江省嘉興市，二零二二年一月五日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。



(修订稿)

保荐机构（主承销商）



国泰君安证券股份有限公司
GUOTAI JUNAN SECURITIES CO., LTD.

二〇二二年一月

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5%

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75

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400,000

400,000

1	75	239,312.70	194,500.00
2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
4		120,000.00	120,000.00
		446,526.41	400,000.00

410.98

24,401.02

94,500.00

96.27%
3.10%

CID 62

		68,344.57
1	+	62,700.00
2		1,584.00
3		4,060.57
1		327.60
2		186.00
3		260.00
4		103.00
5	/ / /	3,183.97
		1,443.40
1		471.70
2		47.17
3		283.02
4		94.34
5		500.00
6		47.17
		69,787.97

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5	1*1200t/d	2,179.20	2	4,358.40
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6C ET/Artific<</MCID 199 >>B4658340XISEMC>CID 3.831D 2ET/PCID 3.831D 21 <</MCID

		/		
8	1*1200t/d	3,438.29	2	6,876.58
9	1*1200t/d	1,743.36	1	1,743.36
10	1*1200t/d	104.60	2	209.20
11	1*1200t/d	871.68	2	1,743.36
12	1*1200t/d	784.51	1	784.51
13	1*1200t/d	244.07	1	244.07
14	1*1200t/d	284.37	2	568.74
15	1*1200t/d UPS	130.75	2	261.50
16	1*1200t/d	217.92	2	435.84
17	1*1200t/d			

		/		
37	1*1200t/d	261.65	2	523.30
38	1*1200t/d MCC	710.06	2	1,420.12
39	1*1200t/d MCC	261.50	2	523.00
40	1*1200t/d	39.23	2	78.46
41	1*1200t/d	44.38	2	88.76
42	1*1200t/d	43.58	2	87.16
43	1*1200t/d	488.60	2	977.20
44	1*1200t/d	261.50	2	523.00
45	1*1200t/d	958.90	2	1,917.80
46	6	2,615.04	2	5,230.08
47	6	1,659.68	2	3,319.36
48	6	814.33	2	1,628.66
49	6	784.51	2	1,569.02
50	6	1,220.35	2	2,440.70
51	6	1,220.35	2	2,440.70
52	6	3,311.50	2	6,623.00
53	6	828.10	2	1,656.20
54	6	599.33	2	1,198.66
55	6	2,442.99	2	4,885.98
56	6	810.66	2	1,621.32
57	6	435.84	2	871.68
58	6	633.37	2	1,266.74
59	6	305.12	2	610.24
60	6	366.11	2	732.22
61	6	261.50	2	523.00
62	6	261.50	2	523.00
63	6	21.80	2	43.60
64	6	871.68	2	1,743.36

		/		
65	6	87.17	2	174.34
66	6	435.84	2	871.68
67	6	348.67	2	697.34
68	6	553.23	2	1,106.46
69	6	18.44	2	36.88
70	6	958.85	2	1,917.70
71	6	436.09	2	872.18
72		180.96	2	361.92
				128,795.81

4

24,401.02

4%

7,996.38

16,404.64

5

2020

8,916.92

3

239,312.70

222,399.40

194,500.00

16,913.30

1

66,515.96 310.00

62,008.33 2,777.06

762.00 658.57

1		310.00	0.47%
2		62,008.33	93.22%
3		2,777.06	4.18%
4		762.00	1.15%
5		658.57	0.99%
6		66,515.96	100.00%

2

1

3,849.06

310.00 2,777.06

762.00

1

30.00	170	50.00	60.00	310.00

2

				/	
84,768	111,864	142,368	123,843	0.006	2,777.06

3

125.00	160.00	205.00	272.00	762.00

2

62,008.33

1		0.08	462,843	37,756.88
2	10kV	44.00	109	4,796.00
3		7.35	634	4,659.90
4		0.30	5,090	1,527.00
5	10kV	110.00	31	3,410.00
6		16.76	203.63	3,412.84
7		21.45		4,367.25
8		3.75		764.22
9		4.29		873.37
10	PVC	1.34		272.86
11		42.00	4	168.00
				62,008.33

3

1% 658.57

3

66,515.96

65,857.39

65,800.00

658.57



6

38	SCR		1	639.60
39			2	5.70
40			2	10.81
41			2	6.00
42			6	14.00
43			1	6.50
44			6	17.40
45			2	12.00
46			2	1,046.00
47			4	93.51
48			8	157.10
49			6	128.88
50	_3T		4	11.20
51			4	140.00
52			6	516.00
53			4	2.95
54	_7.5M		6	120.80
55			2	23.60
56			2	38.60
57			2	245.79
58			1	0.57
59			1	34.00
60			1	19.90
61	_3.5T		2	1.00
62			6	172.15
63			2	56.83
64			1	600.00
				18,312.76

2

5%

985.61

3

20,697.75
19,712.14
19,700.00
985.61
120,000.00

1

2020
2021 2023
2021 -2023
=2023 -2020
=
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+ + +
+

1

2

18

13

				T0	T1
1		230,395.78	96.27%	140,238.71	90,157.07
1.1		7,410.98	3.10%	7,410.98	-
1.2		68,344.57	28.56%	68,344.57	-
1.3		1,443.40	0.60%	1,443.40	-
1.4		128,795.81	53.82%	38,638.74	90,157.07
1.5		24,401.02	10.20%	24,401.02	-
2		8,916.92	3.73%	-	8,916.92
3		239,312.70	100.00%	140,238.71	99,073.99

/	T+18																	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
	■	■																
	■	■	■	■														
		■	■	■	■	■	■	■	■	■	■	■						
									■	■	■	■	■					
													■	■	■	■	■	■
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21,879.14

222,399.40

200,520.26

194,500.00

1

2

36

				T0	T1	T2
1		310.00	0.47%	124.00	93.00	93.00
2		62,008.33	93.22%	24,803.33	18,602.50	18,602.50
3		2,777.06	4.18%	1,110.82	833.12	833.12
4		762.00	1.15%	304.80	228.60	228.60
5		658.57	0.99%	658.57		
6		66,515.96	100.00%	27,001.53	19,757.22	19,757.22

	T0				T1				T2			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4

2021 6 16

1,500

1

2

12

				T0
1		850.00	4.11%	850.00
2		18,862.14	91.13%	18,862.14
3		985.61	4.76%	985.61
4		20,697.75	100.00%	20,697.75

		T0											
		1	2	3	4	5	6	7	8	9	10	11	12
1		■	■										
2			■	■	■								
3					■	■	■	■					
4						■	■	■	■	■	■	■	
5				■	■	■	■	■	■	■	■	■	■
6											■	■	
7											■	■	■

3

2021 6 16

75

2

1,200 /

1

“ ”

24

2

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8-10

500 / 600 /

3

75

4 “ ”

10

90% 10 0.362 3.9
“ ”
2-3 “
”
IEA 2030
1,721GW 2050 4,670GW

1
1

2020 130GW
760.4GW “ ” 210-260GW
ITRPV 2050 25TW

2008-2020 0.14GW

253GW 1,800 2020

48.2GW 60.1%

2020 12

2030 2060

2030 2005 65%

25%

12 2060 80%

2021 “ ” “ ”

70GW 90GW

Global Industry Analysts

2020 76 2027 447

28.8%

1

2021 11 30

9,800

3

2

2019 7 1

2021 12 31

1.62

42.5

6,464

2021 2

2021

2,786

2022

-2023

46GW

3.15

117

2021 1 1

2023 12 31

3.38

89.08

						2021	1	1
2023	12	31		2.34			141.96	
						2021	8	1
2024	7	31	2021		0.18	2022		2024

3

3

2006

SPF

2008

75

1

239,312.70

2

1,200 /

9.87%

18

8.59

161,923.06

17,538.49

	T1	T2	T3	.....	T10
	80,961.53	161,923.06	161,923.06	.....	161,923.06
	62,487.20	121,930.23	122,081.29	.....	113,227.14
	18,474.33	39,992.83	39,841.76	.....	48,695.92

	-	10,307.02	17,420.30	17,420.30	.....	7,465.51
	-	-	255.46	1,804.00	.....	1,786.83
	-	2,290.22	4,305.61	4,305.61	.....	4,305.61
	-	3,863.88	7,727.76	7,727.76	.....	7,727.76
	-	3,371.05	6,742.10	6,742.10	.....	6,742.10
	-	72,012.35	140,961.16	142,660.77	.....	133,789.45
	-	61,705.33	123,540.86	125,240.47	.....	126,323.94
	-	19,832.17	36,451.23	37,999.77	.....	28,027.81

2

1

20.35 /

23.00 /

1

	/
2021 1-6	30.52
2020	28.26
2019	23.78
2018	22.22
	26.20
	20.35

2018 “531”

2

23 /

2021 1-11 28.86 /
 2021 11 27.50 /
 23.00 /

2

1

2

4.77%
 4.16% T1 2.83% T2-T10
 2.66%
 3 10 5%
 8 5% 50
 4

3

2021 1-6	50.29%	51.23%

2020	49.41%	49.04%
2019	32.87%	32.12%
2018	27.68%	26.17%
	40.06%	39.64%
	24.70%	N/A

18,798

“ ”

0.55 / 18,798

10,338.90

“ ”

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203.65Mwp

67,361

156,654

1,500

1,500

1

2

3

4

5

6

1

2

3

4

2

1

1

2020 2

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2

2020 6

30%

2

1

2

3

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1

2

5

6

2018 2019 2020 2021 1-6 68.96% 78.80%
83.98% 83.00%

2021 6 30

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	40,000.00		
	221.50		
	92.94		
	4,820.53		
	14,310.28		
	5,283.71	4.53%	
	1,994.89	40%	
		35%	

2021 6 30

40,000.00

2021 6 30

221.50

92.94

2021 6 30

4,820.53

2021 6 30

14,310.28

2021 6 30

5,283.71

1		5,461.97	4.53%			

24

14.13% 10.96% 9.51% 12.29%

2020 6 24

H

H 6,250,000

2021 6 30

1,994.89

1		944.89	40%			
2		1,050.00	35%			

		1,994.89				

2020 1 21 40%

2020 2021
10,686.05

11,113.55

2020 4 17 3,000
1,050 35%

14.13% 10.96% 9.51% 12.29%

2021 6 30 0
1,090,889.15

400,000 400,000

1	75	239,312.70	194,500.00
2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
4		120,000.00	120,000.00
		446,526.41	400,000.00

75

1,500

“ ”

1

2

1

2 2021 6 30

3

3

1

2

3

146,962.71 116,003.64 86,434.19 115,760.27
2021 6 2020 2018 2020
21.07%

	2021 1-6	2020	2019	2018
	116,003.64	146,962.71	115,760.27	86,434.19
	402,802.25	626,041.78	480,680.40	306,380.27
	28.80%/14.40%	23.47%	24.08%	28.21%

1

2018	2019	2020	2021	
	68.96%	78.80%	83.98%	83.00%

2018 -2020

90

75

A	12.73%	6.39%	6.20%	5.58%
	43.33%	25.18%	34.26%	29.77%
	27.56%	22.18%	23.03%	26.80%

2021 1-6

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	2021 6 30	2020 12 31	2019 12 31	2018 12 31
	/			271.10
	2021 1-6	/2020	/2019	/2018

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2 2018-2019

23,461.80

59,607.94

10%

3

2019

2 2020

2020 2021 6

1 2020

6

9

2020

2021 6

111,563.16

114,876.17

2

2021 6 110,298.14

2020 68,453.07

3

	2021 6 30	2020 12 31	2019 12 31	2018 12 31
1	91,474.61	54,677.26	197,841.70	91,129.45
2	47,654.38	39,621.46	138,233.76	67,667.65
3	110,298.14	68,453.07	-	-
4=1-2+3	154,118.37	83,508.87	59,607.94	23,461.80

59,607.94 83,508.87 154,118.37

23,461.80

1

60-90

2020

2

	2021	1-6	2020	2019	2018
/		6.45	5.02	4.98	4.62

55.8 /Sp1241/T20 TEMC /Span <</MCID 33 0 Td4.91C /TT0 1 T.8 /Sp1241/T

4.62 4.98 5.02

6.45

A

EPC

EPC

	2021 6 30		2020 12 31		2019 12 31		2018 12 31	
1	114,514.02	98.72%	143,159.07	97.41%	114,482.71	98.90%	84,909.72	98.24%
1-2	496.18	0.43%	3,006.54	2.05%	350.05	0.30%	455.79	0.53%
2-3	290.05	0.25%	79.51	0.05%	54.30	0.05%	452.64	0.52%
3	703.39	0.61%	717.59	0.49%	873.22	0.75%	616.04	0.71%
	116,003.64	100.00%	146,962.71	100.00%	115,760.27	100.00%	86,434.19	100.00%

98.24% 98.90%

97.41% 98.72%

		2021 10 31	
2018 12 31	86,434.19	85,606.78	99.04%
2019 12 31	115,760.27	114,564.10	98.97%
2020 12 31	146,962.71	145,462.71	98.98%
2021 6 30	116,003.64	113,961.61	98.24%

= / *100%

99.04%

98.97% 98.98% 98.24%

	2021 6 30	2020 12 31	2019 12 31	2018 12 31
	17.62	110.24	347.25	102.73
	116,003.64	146,962.71	115,760.27	86,434.19
	0.02%	0.08%	0.30%	0.12%
	4,982.95	8,125.34	5,035.71	4,314.67
	4.30%	5.53%	4.35%	4.99%

4,314.67 5,035.71 8,125.34

4,982.95 4.99% 4.35% 5.53% 4.30%

	2021 6 30			2020 12 31		

	30,418.03	1485.60	4.88%	49,796.16	2,657.56	5.34%
A	87,802.99	3564.83	4.06%	71,484.97	3,338.25	4.67%
	682,286.10	1,979.70	0.29%	531,637.30	1,921.40	0.36%
	N/A	N/A	3.08%	N/A	N/A	3.46%
	116,003.64	4,982.95	4.30%	146,962.71	8,125.34	5.53%
	2019 12 31			2018 12 31		
	64,453.62	5,301.09	8.22%	62,934.25	3,644.10	5.79%
A	67,824.03	2,855.91	4.21%	61,189.92	1,966.59	3.21%
	425,704.90	1,465.70	0.34%	345,290.50	35.50	0.01%
	N/A	N/A	4.26%	N/A	N/A	3.00%
	115,760.27	5,035.71	4.35%	86,434.19	4,314.67	4.99%

	2021 6	2020	2019	2018
	91,474.61	54,677.26	197,841.70	91,129.45
	88,827.93	54,516.64	190,578.38	90,774.85

	2,646.68	160.62	7,263.31	354.60
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99.61% 96.43% 99.71% 97.19%

0.00 75.16 12.41 203.37
 2.84% 2020 3.50% 2.80% 0.00%

2020

2018 1 1

2019 1 1

	2021 6 30			2020 12 31		
	22,053.88	88.22	0.40%	17,821.73	449.11	2.52%
A	18,324.28	0.00	0.00%	20,796.69	0.00	0.00%
	2,646.68	75.16	2.84%	160.62	0.00	0.00%
	2019 12 31			2018 12 31		

	4,775.77	0.00	0.00%	16,114.21	0.00	0.00%
A	29,702.34	0.00	0.00%	41,519.49	0.00	0.00%
	7,263.31	203.37	2.80%	354.60	12.41	3.50%

A

2020

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2

47,939.52 112,326.55 37,712.32 48,361.96
 13.87% 12.38% 10.86% 8.61%

	2021 6		2020		2019		2018	
	35,415.11	31.53%	21,197.88	44.22%	24,082.36	49.80%	15,495.00	41.09%
	11,001.02	9.79%	8,261.79	17.23%	8,473.00	17.52%	6,165.38	16.35%
	5,845.38	5.20%	4,825.55	10.07%	4,632.31	9.58%	4,536.84	12.03%
	45,485.58	40.49%	13,654.30	28.48.75	37,712.32	40.09%	48,361.96	12.20%

1 2021 6 2020 14,217.23
 2020 2021 4
 2021

2 2021 6 2020 31,831.28
 2021 6 2020
 154.62 2021 111.83

2021 6

3 2021

2021 6

14,579.45

	2021 6 30	2020 12 31	2019 12 31	2018 12 31
A	105,422.63	81,515.63	81,232.17	60,013.98
	14,988.15	12,971.79	12,763.24	13,195.47
	119,412.70	72,827.70	41,048.00	42,957.60
	112,326.55	47,939.52	48,361.96	37,712.32

2018 2020

2021

A

	2021 6 30			2020 12 31		
	35,415.11	-	0.00%	21,197.88	-	0.00%
	11,453.18	452.16	3.95%	8,671.16	409.37	4.72%
	5,845.38	-	0.00%	4,825.55	-	0.00%
	45,657.40	171.82	0.38%	13,744.86	90.56	0.66%
	14,579.45	-	0.00%	-	-	-
	112,950.53	623.98	0.55%	48,439.45	499.93	1.03%
	2019 12 31			2018 12 31		
	24,082.36	-	0.00%	15,495.00	-	0.00%
	8,751.38	278.38	3.18%	6,463.15	297.77	4.61%
	4,632.31	-	0.00%	4,536.84	-	0.00%
	11,265.61	91.31	0.81%	11,646.85	131.75	1.13%
	48,731.66	369.69	0.76%	38,141.84	429.52	1.13%

1.13% 0.76% 1.03%

0.55%

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	2021 6 30		2020 12 31		2019 12 31		2018 12 31	
	36,715.26	80.72%	8,725.72	63.91%	6,917.08	61.90%	8,601.27	74.70%
	2,094.53	4.60%	1,356.01	9.93%	1,241.26	11.11%	587.84	5.10%
	2,546.28	5.60%	1,787.46	13.09%	1,569.62	14.05%	999.00	8.68%
	4,129.50	9.08%	1,785.11	13.07%	1,446.34	12.94%	1,326.99	11.52%
	45,485.56	100.00%	13,654.30	100.00%	11,174.30	100.00%	11,515.10	100.00%

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	2021 6 30	2020 12 31	2019 12 31	2018 12 31
	45,657.40	13,744.86	11,265.61	11,646.85
1	41,823.69	19,669.58	12,271.62	16,380.03
	91.60%	143.10%	108.93%	140.64%

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2021

	112,950.53	623.98	0.55%	48,439.45	499.93	1.03%
	2019 12 31			2018 12 31		
A	81,867.53	635.36	0.78%	60,214.48	200.50	0.33%
	14,890.26	2,127.02	14.28%	14,225.84	1,030.37	7.24%
	48,378.89	1,381.19	2.85%	37,220.16	615.44	1.65%
	48,731.66	369.69	0.76%	38,141.84	429.52	1.13%

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Служба государственной инспекции по контролю за использованием объектов недвижимости в Республике Беларусь

		3,644.02	9.96%
		1,542.45	4.22%
		857.24	2.34%
Mitsubishi Corporation		788.18	2.15%
		29,910.25	81.78%
2020 12 31			
		16,001.29	44.06%
		12,071.63	33.24%
		1,525.06	4.20%
		1,191.65	3.28%
		1,157.54	3.19%
		31,947.17	87.97%

90

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2019 128.32

2020 154.62

2021

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19,577.13

26,892.23

60,301.41

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	2021 6 30	2020 12 31	2019 12 31	2018 12 31
	98,699.22	60,301.41	26,652.23	15,742.29

	2020	VICO		1,518
			2020	2021
1,000				VICO 33.74%
		250,000,067,500		70,432,857.26

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2021 6 30					
		23,078.37	63.10%		
		3,644.02	9.96%		
		1,542.45	4.22%		
		857.24	2.34%		
Mitsubishi Corporation		788.18	2.15%		
		29,910.25	81.78%		
2020 12 31					
		16,001.29	44.06%		

A\$

		12,071.63	33.24%			
		1,525.06	4.20%			
		1,191.65	3.28%			
		1,157.54	3.19%			
		31,947.17	87.97%			

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	2021 6 30	2020 12 31	2019 12 31	2018 12 31
	90,214.52	78,345.85	44,217.11	23,544.62
	3,797.71	5,851.01	5,788.19	5,037.92
A	14,143.33	8,592.86	7,819.60	9,117.67
	36,575.79	36,315.44	9,318.35	6,547.48

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2800	6,179.92	-	-	-
	5,163.50	-	-	-
	4,739.54	2,239.07	797.09	148.50
	4,295.92	-	-	-
4200	3,031.45	3,599.74	7,625.07	-
	2,880.35	1,321.95	3,738.95	-
	2,319.44	3,878.94	976.50	758.35
	1,255.42	11,049.44	-	-
110KV	-	4,238.85	-	-
90	-	-	1,604.39	29,819.65
	-	-	-	24,321.20
	-	97.23	24,307.00	-
10 Low-E	-	-	-	23,377.91
	249,113.38	193,715.14	93,682.85	96,257.01

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338,266.37	294,250.97	1,099,714.97		

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3		2017 0005324				-	
4		2019 0004127	/			600.00	/
5		2019 0004128	/			1,863.14	/
6		2019 0004129	/			3,548.83	/
7		2019 0004130	/			27,874.63	/
8		2019 0004131	/			52,901.32	/
9		2019 0004132	/		402,179	288.71	/
10		2019 0004133	/			314.86	/
11		2019 0004134	/			176.49	/
12		2019 0004135	/			175,749.41	/
13		2019 0004136	/			1,199.10	/
14		2019 0004137	/			2,225.37	/

15		2019 0004138	/			194.56	/	
16		2019 0004139	/			857.05	/	
17		2019 0004140	/			8,783.06	/	
18		2019 0004141	/			16,392.71	/	
19		2016 000613				-		
20		2018 003193			29,463	-		
21		2019 0002387			52,043	-		
22		2019 0002388			10,042	-		
23		2019 0006447			486,853	-		
24		2020 0002807			29,877	-		
25		2020 0002806			371,914	-		

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3		2021 0025954	20,815.23	/		2058-12-04
4		2021 0025955	15,057.45	/		2058-12-04
5		2021 0025956	10,206.40	/		2058-12-04
6		2021 0025957	111,158.02	/		2058-12-04
7		2021 0025958	130,699.17	/		2058-12-04
8		2021 0064509	28,095.83			2058-12-04
9		2021 0064518	3,799.56			2058-12-04
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