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If you are in any doubt

If you have sold or transferred

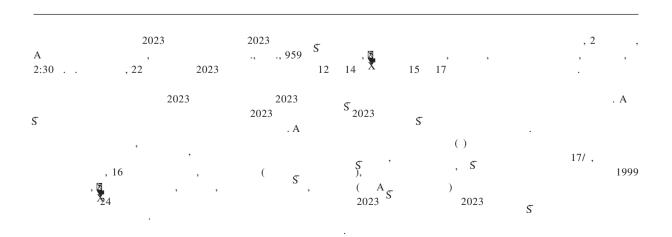


福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a j in ck c m an inc i a ed in he Pe le' Re blic f China i h limi ed liabili) (Stock code: 6865)

(1) PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES (2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION (3) NOTICE OF THE 2023 THIRD EGM AND (4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING



CONTENTS

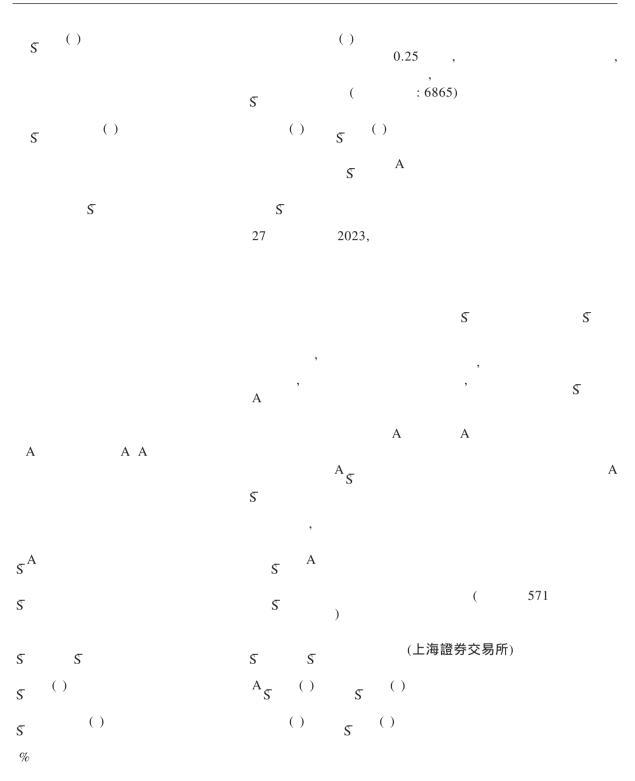
Page

DEFINITIONS	1
LETTER FROM THE BOARD	3
APPENDIX I – EXPLANATORY STATEMENT	8
APPENDIX II – PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES	
OF ASSOCIATION.	11
NOTICE OF THE 2023 THIRD EGM	12
NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING	15

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DEFINITIONS



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LETTER FROM THE BOARD

FGG 福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

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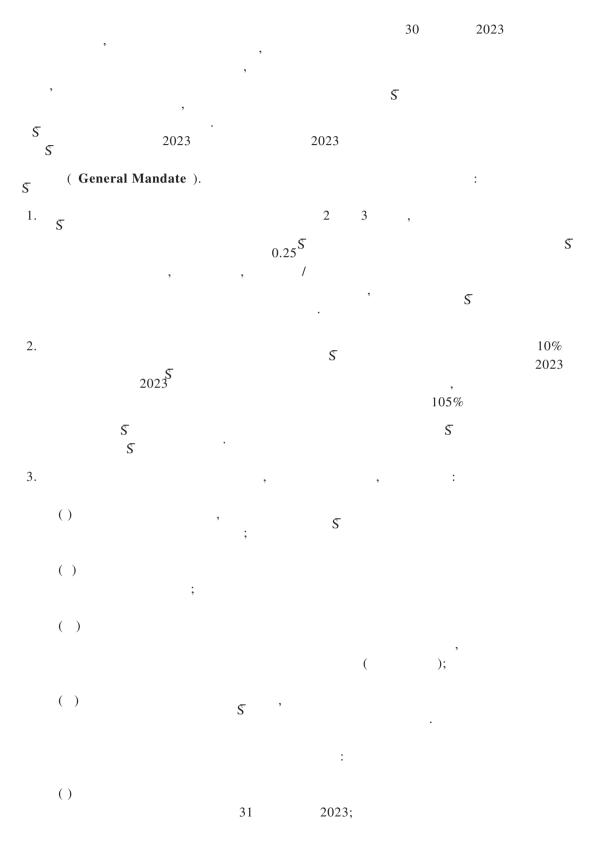
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I. INTRODUCTION



II. PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES

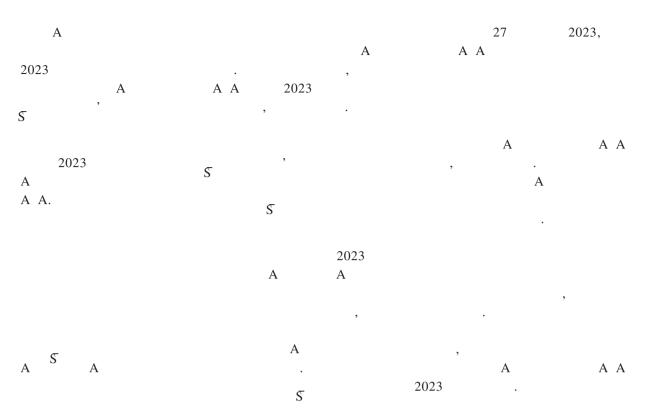


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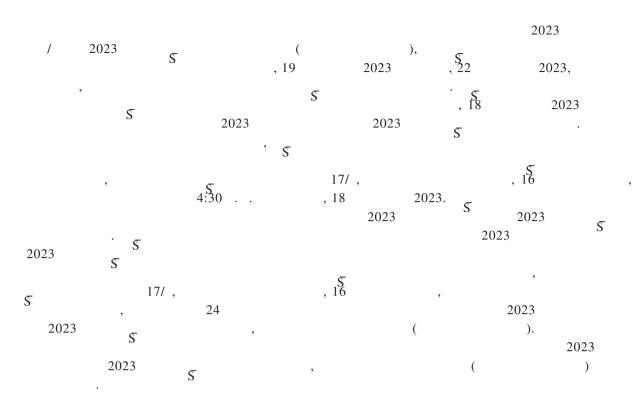
LETTER FROM THE BOARD



IV. THE 2023 THIRD EGM AND THE 2023 THIRD H SHARE CLASS MEETING

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LETTER FROM THE BOARD



V. RECOMMENDATION

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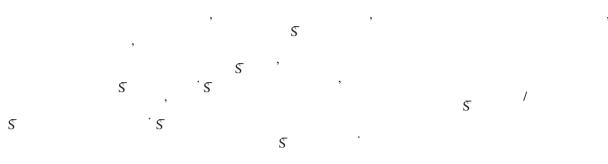
Flat Glass Group Co., Ltd. Ruan Hongliang Chai iman

APPENDIX I

EXPLANATORY STATEMENT

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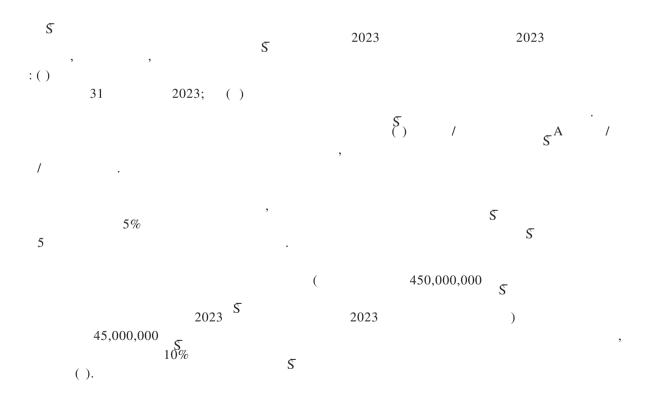
REASONS FOR REPURCHASING H SHARES



REGISTERED CAPITAL



EXERCISE OF THE GENERAL MANDATE



APPENDIX I

EXPLANATORY STATEMENT

FUNDING OF H SHARES REPURCHASES

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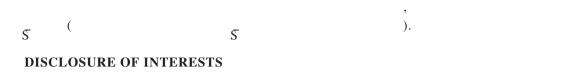
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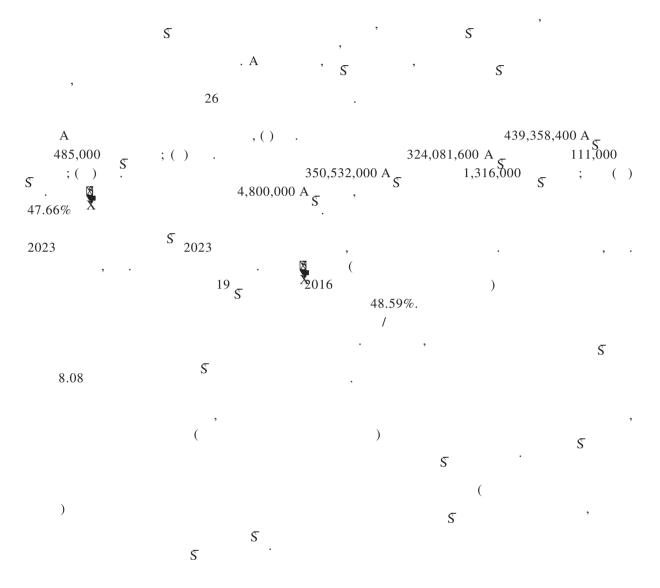
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		Highest Price <i>HK\$</i>	Lowest Price <i>HK\$</i>
2022			
		23.61	17.82
		20.76	17.12
2022			
2023		25.27	17.59
		25.57	20.02
		23.07	18.55
А		23.07	20.22
		25.08	20.61
		27.24	21.05
		26.99	21.84
А		23.95	18.33
5		19.63	15.96
3		17.71	12.74
()	16.28	13.24

APPENDIX I

SHARE REPURCHASE MADE BY THE COMPANY





APPENDIX II PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Before amendment After amendment Article 17 Article 17 2,146,893,254 2,351,323,762 . 2,146,893,254 2,351,323,762 1,696,893,254 1,901,323,762 (A (A),), 79.04% 80.86% 450,000,000 (450,000,000 (--), 20.96%), 19.14% . . , , Article 21 Article 21 587,830,940.50. 536,723,313.50.

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NOTICE OF THE 2023 THIRD EGM

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福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

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NOTICE OF THE 2023 THIRD EXTRAORDINARY GENERAL MEETING

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NOTICE OF THE 2023 THIRD EGM

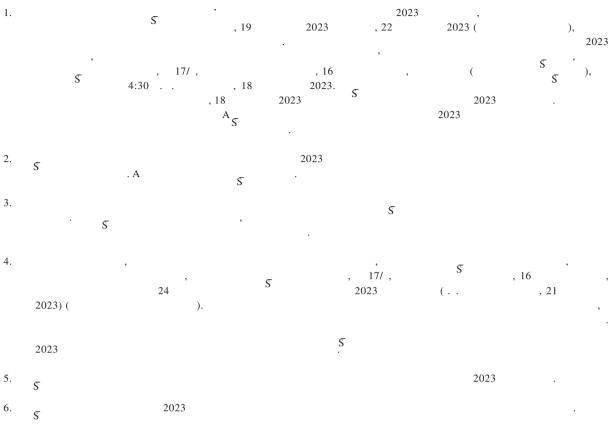


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NOTICE OF THE 2023 THIRD EGM

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NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

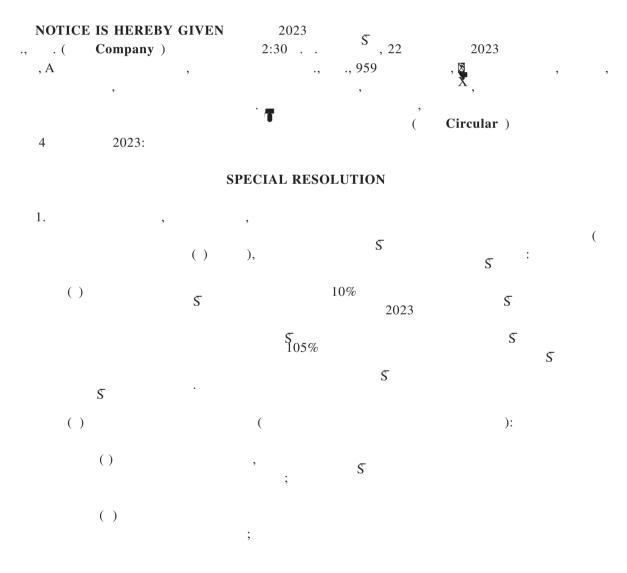
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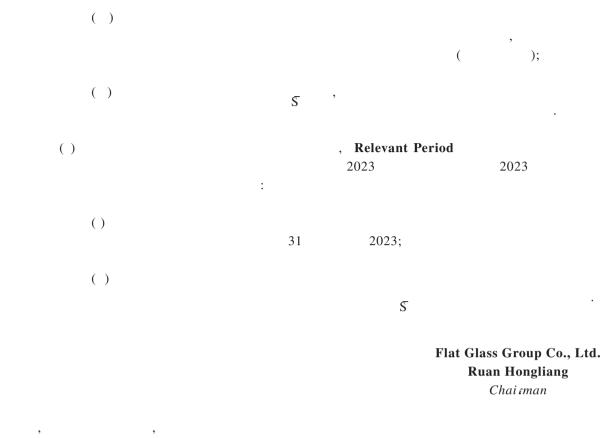
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NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING



NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING





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NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

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