## THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

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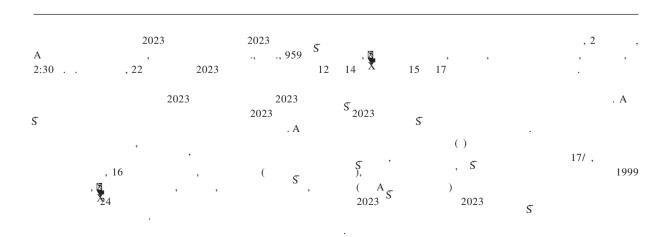


## 福萊特玻璃集團股份有限公司

## Flat Glass Group Co., Ltd.

(a j in ck c m an inc i a ed in he Pe le' Re blic f China i h limi ed liabili ) (Stock code: 6865)

# (1) PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES (2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION (3) NOTICE OF THE 2023 THIRD EGM AND (4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING



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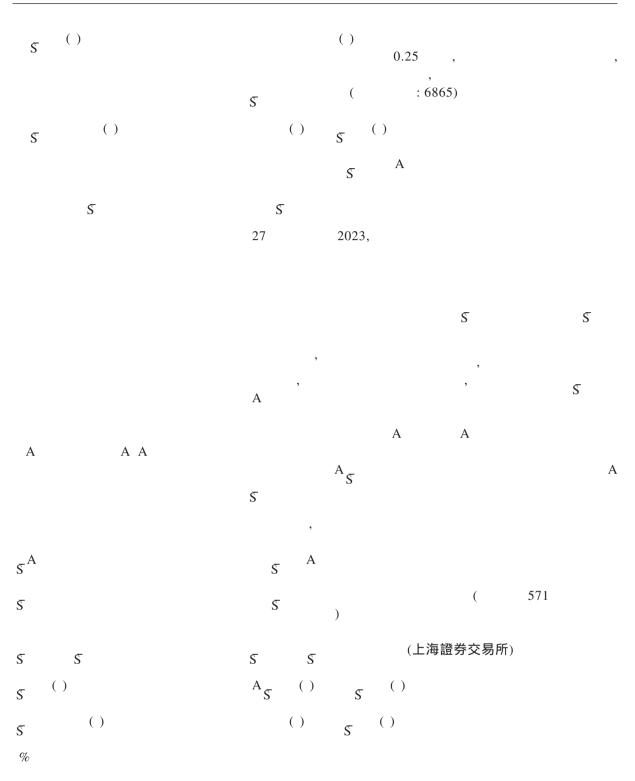
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## DEFINITIONS



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## LETTER FROM THE BOARD

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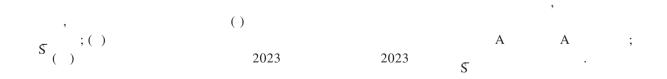
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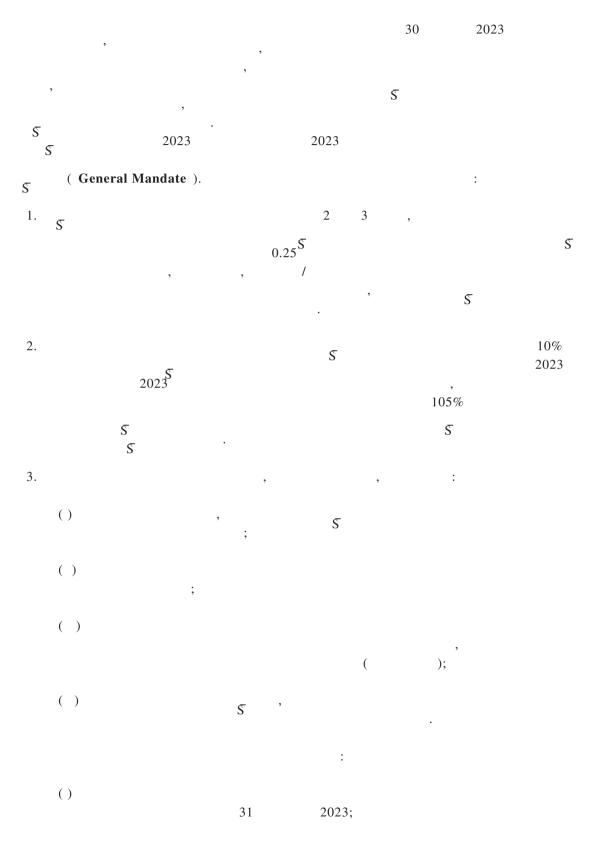
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# (1) PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES (2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION (3) NOTICE OF THE 2023 THIRD EGM AND (4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

#### I. INTRODUCTION



# II. PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES

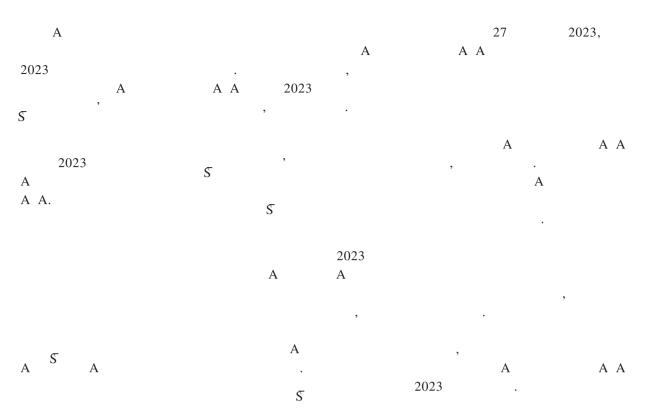


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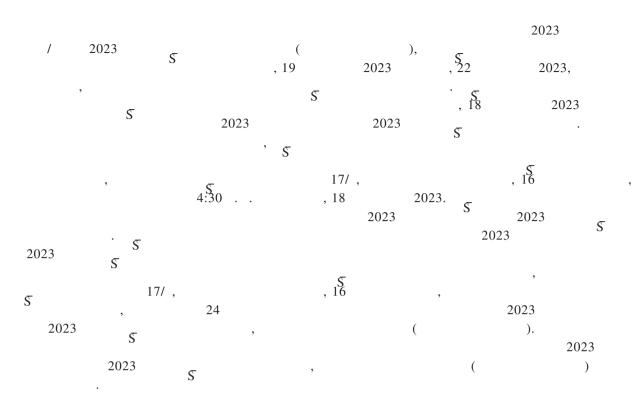
## LETTER FROM THE BOARD



### IV. THE 2023 THIRD EGM AND THE 2023 THIRD H SHARE CLASS MEETING

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## LETTER FROM THE BOARD



## V. RECOMMENDATION

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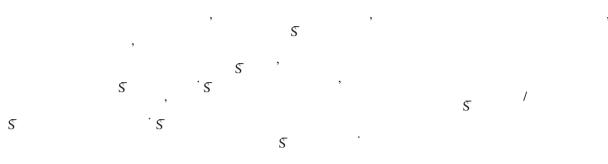
Flat Glass Group Co., Ltd. Ruan Hongliang Chai iman

### **APPENDIX I**

## **EXPLANATORY STATEMENT**

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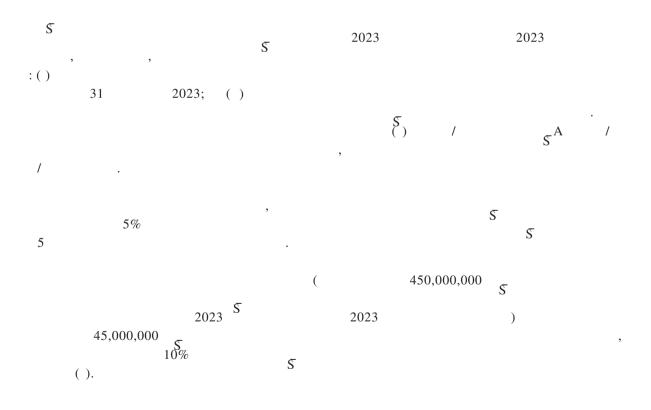
#### **REASONS FOR REPURCHASING H SHARES**



#### **REGISTERED CAPITAL**



#### EXERCISE OF THE GENERAL MANDATE



## **APPENDIX I**

## **EXPLANATORY STATEMENT**

#### FUNDING OF H SHARES REPURCHASES

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## GENERAL

#### **H SHARES PRICES**

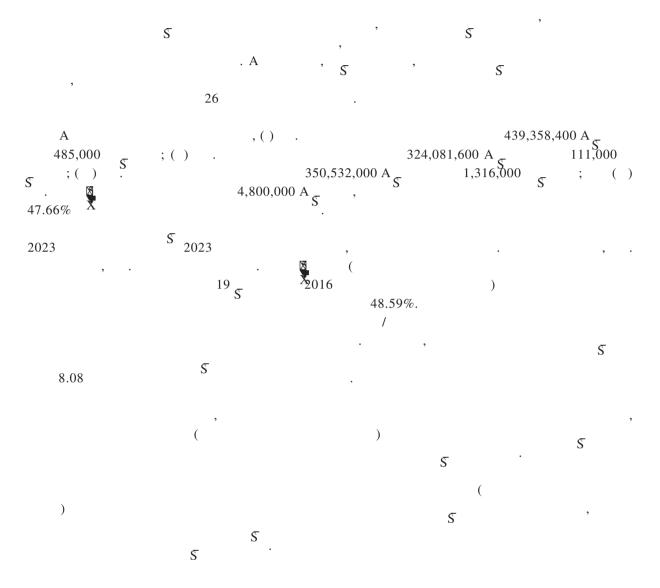
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А		23.95	18.33
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## **APPENDIX I**

#### SHARE REPURCHASE MADE BY THE COMPANY





## APPENDIX II PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

#### **Before amendment** After amendment Article 17 Article 17 2,146,893,254 2,351,323,762 . 2,146,893,254 2,351,323,762 1,696,893,254 1,901,323,762 (A (A ), ), 79.04% 80.86% 450,000,000 ( 450,000,000 ( --), 20.96% ), 19.14% . . , , Article 21 Article 21 587,830,940.50. 536,723,313.50.

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## NOTICE OF THE 2023 THIRD EGM

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## 福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

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#### NOTICE OF THE 2023 THIRD EXTRAORDINARY GENERAL MEETING

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## NOTICE OF THE 2023 THIRD EGM

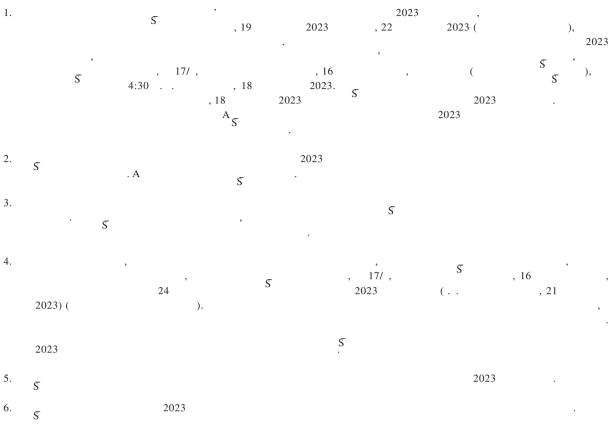


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## NOTICE OF THE 2023 THIRD EGM

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## NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

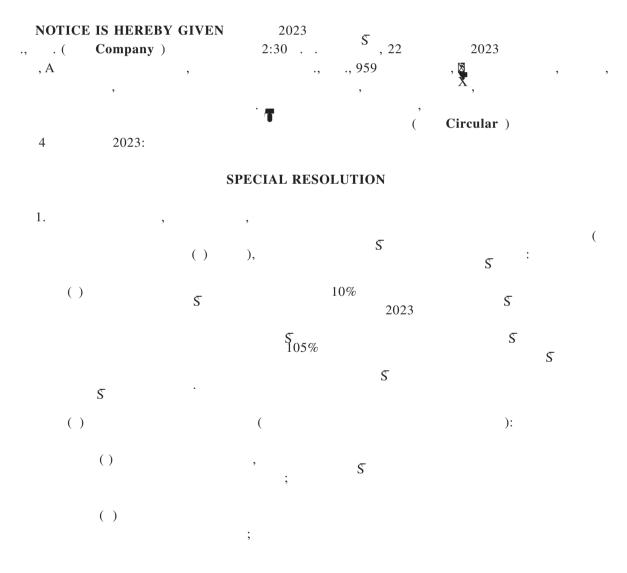
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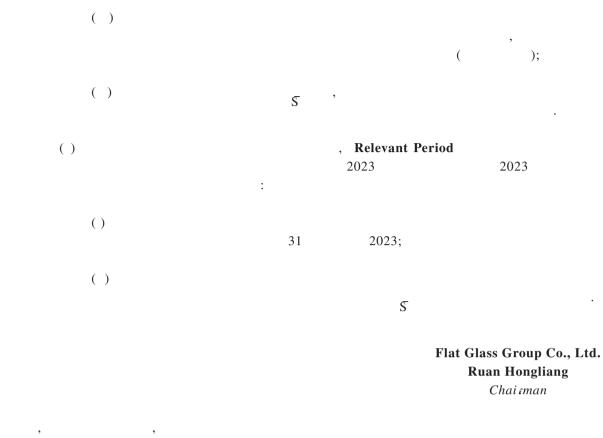
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### NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING



## NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING





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## NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

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