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DEFINITIONS

In this clause, the following definitions shall have the following meaning unless the context otherwise requires:

2023 A\$, 2 A\$, A , , 959 , 22 X 2023 (,), 2023 ,

2023 2023 A\$ 2023 \$

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2023 \$, 2 \$, A , , 959 , 22 X 2023 (,), 2023 A\$,

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福萊特玻璃集團股份有限公司 (, .*),

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DEFINITIONS

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* F i d e n i f i c a i n i e n l

LETTER FROM THE BOARD



福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6865)

Executive Director:

· (Chairman)

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Independent Non-Executive Director:

· X

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Registered office, head office and
principal place of business in the PRC:
1999

X

Principal place of business in Hong Kong:
6, 11/

X

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2023

The Shareholder

- (1) PROPOSED GRANT OF GENERAL MANDATE
TO THE BOARD TO REPURCHASE H SHARES
- (2) PROPOSED CHANGES OF REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION
- (3) NOTICE OF THE 2023 THIRD EGM
AND
- (4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

I. INTRODUCTION

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LETTER FROM THE BOARD

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IV. THE 2023 THIRD EGM AND THE 2023 THIRD H SHARE CLASS MEETING

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LETTER FROM THE BOARD

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V. RECOMMENDATION

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Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

EXPLANATORY STATEMENT

REASONS FOR REPURCHASING H SHARES

REGISTERED CAPITAL

EXERCISE OF THE GENERAL MANDATE

8

FUNDING OF H SHARES REPURCHASES

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GENERAL
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H SHARES PRICES

	\$	\$
	Highest Price HK\$	Lowest Price HK\$
2022		
	23.61	17.82
	20.76	17.12
2023		
	25.27	17.59
	25.57	20.02
	23.07	18.55
A	23.07	20.22
	25.08	20.61
	27.24	21.05
	26.99	21.84
A	23.95	18.33
	19.63	15.96
\$	17.71	12.74
()	16.28	13.24

SHARE REPURCHASE MADE BY THE COMPANY

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DISCLOSURE OF INTERESTS

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485,000 ; () . 324,081,600 A 5 111,000

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47.66% X 4,800,000 A 5 ,

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48.59% .

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APPENDIX II
PROPOSED CHANGES OF REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION

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Before amendment	After amendment
<p>Article 17</p> <p>2,146,893,254 .</p> <p style="text-align: right;">2,146,893,254</p> <p style="text-align: right;">1,696,893,254</p> <p style="text-align: right;">(A),</p> <p>79.04%</p> <p>450,000,000 - (</p> <p style="text-align: right;">), 20.96%</p> <p>.</p>	<p>Article 17</p> <p>2,351,323,762 .</p> <p style="text-align: right;">2,351,323,762</p> <p style="text-align: right;">1,901,323,762</p> <p style="text-align: right;">(A),</p> <p>80.86%</p> <p>450,000,000 - (</p> <p style="text-align: right;">), 19.14%</p> <p>.</p>
<p>Article 21 ,</p> <p>536,723,313.50.</p> <p style="text-align: center;">A</p> <p>.</p>	<p>Article 21 ,</p> <p>587,830,940.50.</p> <p style="text-align: center;">A</p> <p>.</p>

NOTICE OF THE 2023 THIRD EGM

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Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

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2023

All the data hereof, the executive Directors are Mr. Ruan Hongliang, Mr. Jiang Jinhua, Mr. Ruan Zhen, Mr. Wei Yehong and Mr. Shen Qifeng, and the independent non-executive Directors are Mr. Xie Pan, Mr. Huang Fan and Mr. Ng Yau Kuen Carmen.

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Flat Glass Group Co., Ltd.

(Stock code: 6865)

NOTICE IS HEREBY GIVEN

2023

2:30 5 , 22 2023

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4 2023:

(Circular)

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NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

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, **Relevant Period**

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Flat Glass Group Co., Ltd.

Ruan Hongliang

Chairman

4 2023

All the shareholders, the independent Directors are Mr. Ruan Hongliang, Mr. Jiang Jinhua, Mr. Ruan Zhen, Mr. Wei Yehong and Mr. Shen Qifan and the independent non-executive Directors are Mr. Xie Pan, Mr. Huang Fan and Mr. Ng Yau Kuen Carmen.

Notice:

1. § , 18 2023 , 2023 § , § 17/ , , 16 , 4:30 , 18 § 2023.
2. A 2023 § . A §
3. §
4. § , § , 17/ , 16 , 24 § 2023 § 2023 §

NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

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