Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer					Statu	s:	New Submis	sion
Name of Issuer:	Flat Glass Group Co., Ltd.								
Date Submitted:	08 May 2024								
	eted by a listed issuer where there has a 7A of the GEM Rules (the "GEM Listing								
Section I									
1. Class of shares	Ordinary shares	Type of shares	А		Listed on SEHK (I		Note 11)	No	
Stock code (if listed)		Description	A Sha	res (Shanghai Stock Exc	hange)				
	sues of shares Notes 6 and 7)	No. of shares		Issued shares as a of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)		e price per share lotes 1 and 7)	share of the preceding b	ket price per immediately usiness day te 5)	discount(-)/ premium of issue price to market price (Note 7)
Opening balance as at (N	ote 2) 30 April 2024	1,901,	324,281						
cancelled	epurchase of shares (or other securities) but not ancelled ate of changes 08 May 2024		957,900						
Closing balance as at (Note 8) 08 May 2024		1,901,	324,281						
	I								
Class of shares Ordinary shares		Type of shares	Н			Listed on SEHK (Note 11)	Yes	
Stock code (if listed)	06865	Description				1		l	

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	Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	
Оре	ning balance as at (Note 2) 30 April 2024	450,000,000				
1).	Repurchase of shares (or other securities) but not cancelled	1,990,000	0.08			
	Date of changes 22 January 2024					
2).	Repurchase of shares (or other securities) but not cancelled	4,260,000	0.18			
	Date of changes 25 January 2024					
3).	Repurchase of shares (or other securities) but not cancelled	715,000	0.03			
	Date of changes 08 May 2024					
Clos	sing balance as at (Note 8) 08 May 2024	450,000,000				

Remarks: Issued shares as a of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 2,351,324,281 shares (comprising 450,000,000 H shares and 1,901,324,281 A shares).

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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under Qualifications of listing have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given. Board Pleas3
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board RuleTd (Next Optiosaian)Tj 4.23 0 T4.23 0 T4

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the

- "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- 11. SEHK refers to Stock Exchange of Hong Kong.

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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Sect	ion II										
Class of shares Ordinary shares			Type of shares	A		Listed on SEHK (No	te)	No			
Stoc	Stock code (if listed)			Description	A Shares (Shanghai Stock Exchange)				'		
Α.	Purchase report										
	Trading date	Number of securities purchased	Meth	od of purchase (Note)	Price per share or highest price paid		Lowest price paid			Total paid	
1).	08 May 2024			er stock exchange Stock Exchange	RMB 26.25	5 RMB		25.94 F	RMB		24,998,095
Tota	number of securities purchased	957,900					Total paid		MB		24,998,095
1).	Number of such s	ecurities purchased on the Ex	change in	the year to date (sin	ce ordinary resolution)				(a)		
2).	of number of sh ((a) x 100)/ Num	nares in issue at time ordinary ber of shares in issue	· ·	passed acquired or	the Exchange since date of resolu		Listed or OFUK (No	4-1			
2). 2. C	of number of sh ((a) x 100)/ Num ass of shares	nares in issue at time ordinary ber of shares in issue Ordinary shares	· ·	passed acquired or Type of shares	•		Listed on SEHK (No	te)	(a) Yes		
2).	of number of sh ((a) x 100)/ Num ass of shares k code (if listed)	nares in issue at time ordinary ber of shares in issue	· ·	passed acquired or	the Exchange since date of resolu		Listed on SEHK (No	te)			
2). 2. C	of number of sh ((a) x 100)/ Num ass of shares	nares in issue at time ordinary ber of shares in issue Ordinary shares	resolution	passed acquired or Type of shares	the Exchange since date of resolu		Listed on SEHK (No	te)		Total paid	
2). 2. Cl Stoo	of number of sh ((a) x 100)/ Num ass of shares k code (if listed) Purchase report	Ordinary shares 06865 Number of securities purchased	resolution	Type of shares Description od of purchase (Note)	H Price per share or highest price paid		Lowest price paid	te)	Yes	Total paid	12,835,340
2). 2. Cl Stoo A.	of number of sh ((a) x 100)/ Num ass of shares k code (if listed) Purchase report Trading date	Ordinary shares 06865 Number of securities purchased	resolution	Type of shares Description od of purchase (Note)	H Price per share or highest price paid		Lowest price paid	17.88	Yes	Total paid	
2). 2. Cl Stoo A.	of number of sh ((a) x 100)/ Num ass of shares k code (if listed) Purchase report Trading date 08 May 2024 number of securities purchased	Ordinary shares 06865 Number of securities purchased	resolution Meth	Type of shares Description od of purchase (Note) change	H Price per share or highest price paid HKD 17.98		Lowest price paid	17.88	Yes	Total paid	12,835,340

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2). of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution 0.3

((a) x 100)/ Number of shares in issue

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 4 December 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by:	Ruan Zeyun
	(Name)
Title:	Director and Secretary
	(Director, Secretary or other Duly Authorised Officer)

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